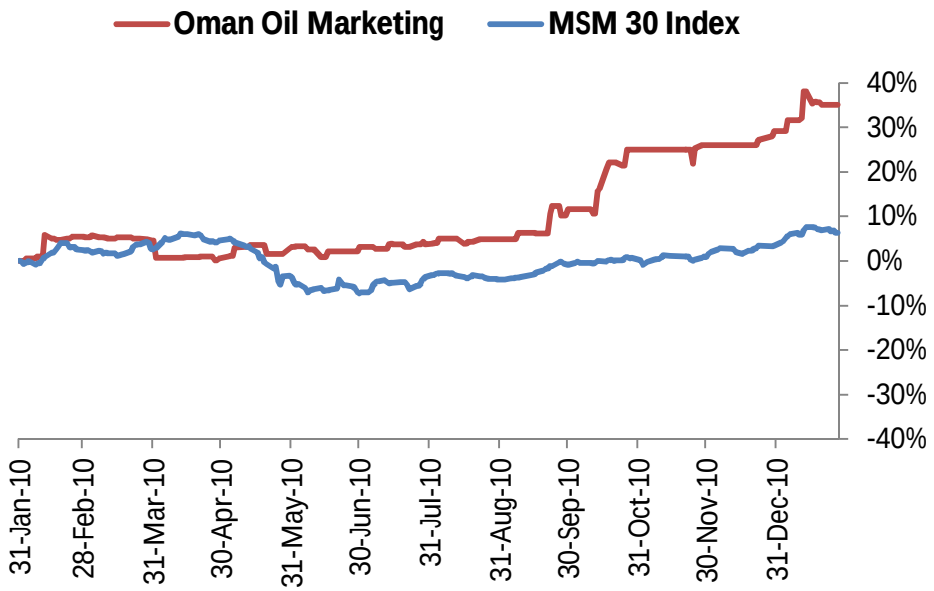
Oman Oil Marketing SAOG

Result Flash - FY Dec 2010

Figures in RO Million	FY 2010	FY 2009	Change
Total Revenue	216.2	168.4	28.4%
Cost of Sales	196.5	151.0	30.1%
Net Profit After tax	6.9	5.4	27.8%
Shares O/S ('000)	64,500		
EPS (TTM) (RO)	0.107		
P/E (TTM)	11.9		
Current Market Price (RO)	1.270		
Source: MSM, NBO Research			



Financial Highlights

- Oman Oil Marketing achieved total revenue of RO 216.2 million for FY 2010, representing a growth of 28.4 % over total revenue of RO 168.4 million reported for FY 2009.
- Cost of sales also increased proportionately with a rise of 30.1% for RO 196.5 million for FY 2010 compared to RO 151.0 Million for the previous year.
- The company reported a net income of RO 6.9 million for the twelve months ended FY 2010 , registering a growth of 27.8%, compared to RO 5.4 million for the same period last year.
- The company proposed a cash dividend of 42% (RO 0.042 per share) for the current financial year. At the current market price of RO 1.270 (Jan 27th 2011), the stock is trading at a P/E of 11.9 x, as compared to the sector's average P/E of 15.1x.

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